

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: : Chapter 11
LEHMAN BROTHERS HOLDINGS INC., et al. : Case No. 08-13555 (JMP)
Debtors. : (Jointly Administered)

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
)
) ss.
COUNTY OF NEW YORK)

MARGUERITE M. MELVIN, being duly sworn, deposes and says:

1. I am over the age of eighteen years and employed by Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, and I am not a party to the above-captioned action.

2. On November 29, 2011, I caused to be served, by overnight mail, a true and correct copy of the “Statement of the UK Administration Companies and UK Liquidation Companies (I) In Support of the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors and (II) In Response to the Farallon Objection Thereto” to those parties listed on the annexed Exhibit A.

3. On November 29, 2011, I also caused to be served, by hand-delivery, a true and correct copy of the aforementioned statement, to those parties listed on the annexed Exhibit B.

/s/ Marguerite M. Melvin
Marguerite M. Melvin

Sworn to before me this
29th day of November, 2011

/s/ Elliot Law
Elliot Law
Notary Public, State of New York
No. 01LA6177305
Qualified in New York County
Commission Expires November 13, 2015

EXHIBIT A

Service by Federal Express:

Tracy Hope Davis, Esq.
Elisabetta Gasparini, Esq.
Andrea B. Schwartz, Esq.
Office of the United States Trustee
33 Whitehall Street
21st Floor
New York, NY 10004

Dennis F. Dunne, Esq.
Dennis O'Donnell, Esq.
Evan Fleck, Esq.
Milbank, Tweed,
Hadley & McCloy LLP
1 Chase Manhattan Plaza
New York, NY 10005

Harvey R. Miller, Esq.
Lori R. Fife, Esq.
Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153

Alfredo R. Perez, Esq.
Weil, Gotshal & Manges LLP
700 Louisiana Street, Suite 1600
Houston, TX 77002

EXHIBIT B

Service by hand-delivery:

Hon. James M. Peck
United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Joon P. Hong, Esq.
Richards Kibbe & Orbe LLP
One World Financial Center
New York, NY 10281

Counsel to Farallon Capital